

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |          | 31 / 05 / 2018             |                                  |   |
|------------------------------------|----------|----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges           | and Clea | ring Limited               |                                  |   |
| Name of Issuer Date Submitted      | SHK Ho   | ng Kong Industries<br>2018 | s Limited                        |   |
| I. Movements in Authorised         | Share Ca | apital                     |                                  |   |
| 1. Ordinary Shares                 |          |                            |                                  |   |
| (1) Stock code :00666              | _Descrip | otion :                    |                                  |   |
|                                    |          | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month | N/A                        | N/A                              | N/A                                       |
| Increase/(decrease)                | -        | N/A                        | -                                | N/A                                       |
| Balance at close of the mon        | th _     | N/A                        | N/A                              | N/A                                       |
| (2) Stock code : N/A               | _Descrip | otion : <u>N/A</u>         |                                  |   |
|                                    |          | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | g month  | N/A                        | N/A                              | N/A                                       |
| Increase/(decrease)                | -        | N/A                        |                                  | N/A                                       |
| Balance at close of the mon        | th _     | N/A                        | N/A                              | N/A                                       |

| 2. Preference Shares                     |   |                                |                                  |   |  |  |
|--|---|--------------------------------|----------------------------------|---|--|--|
| Stock code : N/A                         | Descript                                      | tion : <u>N/A</u>              |                                  |   |  |  |
|  |   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of pr                   | Balance at close of preceding month N/A N/A   |                                |                                  |   |  |  |
| Increase/(decrease)                      | _   | N/A                            | _                                | N/A                                       |  |  |
| Balance at close of th                   | ce at close of the monthN/AN/AN/A             |                                |                                  |   |  |  |
| 3. Other Classes of SI                   | hares   |                                |                                  |   |  |  |
| Stock code : N/A                         | Descript                                      | tion : <u>N/A</u>              |                                  |   |  |  |
|  |   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of pr                   | eceding month_                                | N/A                            | N/A                              | N/A                                       |  |  |
| Increase/(decrease)                      | -   | N/A                            | _                                | N/A                                       |  |  |
| Balance at close of th                   | salance at close of the month N/A N/A N/A N/A |                                |                                  |   |  |  |
| Total authorised share currency):        | capital at the er                             | nd of the month                | (State                           | N/A                                       |  |  |
| II. Movements in Issued Share Capital    |   |                                |                                  |   |  |  |
|  | No. of ordin                                  | nary shares<br>(2)             | No of preferen                   | ce No. of other classes of shares         |  |  |
| Balance at close of preceding month      | 4,111,704,320                                 | N/A                            | N/A                              | N/A                                       |  |  |
| Increase/ (decrease)<br>during the month | Nil   | N/A                            | N/A                              | N/A                                       |  |  |
| Balance at close of the month            | 4,111,704,320                                 | N/A                            | N/A                              | NA  |  |  |

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                                       | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. 19/7   |                                 |   |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price                 |                                 |   |                                  |   |   | · ·   |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A   | ( / /                           | )   |                                  |   |   |   |
|   |                                 |   |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                           | )   |                                  |   |   |   |
| 3. N/A  |                                 |   |                                  |   |   |   |
| Subscription price EGM approval date (if applicable)  |                                 | )   |                                  |   |   |   |
|   |                                 |   |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |                                 |   |                                  |   |   |   |
|   |                                 | Total B                                   |                                  | ary shares)                               | N/A   | _   |
|   |                                 |   | •                                | ice shares)<br>other class)               | N/A<br>N/A  | _   |

| Convertibles (i.e. Convertible          | into Shares of the                   | ne Issuer whic                     | h are to be Liste                | ed)                          |  |   |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| Class and description                   | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                  | <u></u>                              |                                    |                                  |                              |  |   |
|   | <u></u>                              |                                    |                                  |                              |  |   |
|   | <u> </u>                             |                                    |                                  |                              |  |   |
| Stock code (if listed)                  |                                      |                                    |                                  |                              |  |   |
| Class of shares                         |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                       |                                      | ,                                  |                                  |                              |  |   |
| Subscription price                      |                                      |                                    |                                  |                              |  |   |
| EGM approval date                       |                                      |                                    |                                  |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy))        | ( / / )                              |                                    |                                  |                              |  |   |
|   | ( / / )                              |                                    |                                  |                              |  |   |
| 2. N/A                                  | <u> </u>                             |                                    |                                  |                              |  |   |
|   | <u>—</u>                             |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
| Stock code (if listed)                  |                                      |                                    | _                                |                              |  |   |
| Class of shares                         |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                       |                                      | ,                                  |                                  |                              |  |   |
| Subscription price                      |                                      |                                    |                                  |                              |  |   |
| EGM approval date                       |                                      |                                    |                                  |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy)         | ( / / )                              |                                    |                                  |                              |  |   |
| 3. N/A                                  | ( / / )                              |                                    |                                  |                              |  |   |
| 5. N/A                                  | _                                    |                                    |                                  |                              |  |   |
|   | _                                    |                                    |                                  |                              |  |   |
|   | <del></del>                          |                                    |                                  |                              |  |   |
| Stock code (if listed)                  |                                      |                                    |                                  |                              |  | <del></del>   |
| Class of shares                         |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                       |                                      |                                    |                                  |                              |  |   |
| Subscription price                      |                                      |                                    |                                  |                              |  |   |
| EGM approval date (if applicable)       |                                      |                                    |                                  |                              |  |   |
| (dd/mm/yyyy)                            | ( / / )                              |                                    |                                  |                              |  |   |
| 4. N/A                                  | , , ,                                |                                    |                                  |                              |  |   |
|   | _                                    |                                    |                                  |                              |  |   |
|   | <del></del>                          |                                    |                                  |                              |  |   |
|   | <del></del>                          |                                    |                                  |                              |  |   |
| Stock code (if listed)                  |                                      |                                    |                                  |                              |  |   |
| Class of shares                         |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                       |                                      |                                    |                                  |                              |  |   |
| Subscription price<br>EGM approval date |                                      |                                    |                                  |                              |  |   |
| (if applicable)                         |                                      |                                    |                                  |                              |  |   |
| (dd/mm/yyyy)                            | ( / / )                              |                                    |                                  |                              |  |   |
|   |                                      | <del></del> -                      | Total C. (Ordina                 |                              | N/A  | _   |
|   |                                      |                                    |                                  | ce shares)                   | N/A  | _   |
|   |                                      |                                    | (O                               | ther class)                  | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than the  | der Share Option Schemes)                                   |  |   |
|--------------------------|---|--|---|
| if applicable, and class | ng EGM approval date (dd/mm/yyyy),<br>s of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                   |   |  |   |
|                          |   |  |   |
| -                        |   |  |   |
| -                        |   |  |   |
|                          | ( / / )   |  |   |
|                          | shares (Note 1)   |  |   |
|                          |   |  |   |
| 2. N/A                   |   |  |   |
|                          |   |  |   |
|                          |   |  |   |
|                          |   |  |   |
|                          | shares (Note 1)   |  |   |
|                          | shares (Note 1)   |  |   |
| 0 11/4                   |   |  |   |
| 3. <u>N/A</u>            |   |  |   |
|                          |   |  |   |
|                          |   |  |   |
|                          | ( / / )   |  |   |
|                          | shares (Note 1)   |  |   |
| -                        | Shares (Note 1)   |  |   |
| -                        | Total D (Ordinary shares)                                   | NI/A   |   |
|                          | Total D. (Ordinary shares)                                  | N/A  |   |
|                          | (Preference shares)   | N/A  |   |
|                          | (Other class)   | N/A  |   |
|                          |   |  |   |
| I .                      |   |  |   |

| Ot | her Movements i                         | n Issued Sh | are Capital        |   |     |     | N. C  | N  |
|----|---|-------------|--------------------|---|-----|-----|---|--|
|    | Type of Issue                           |             |                    |   |     |     | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|    | 1 |             |                    |   |     |     |   |  |
|    |   |             |                    | Class of shares issuable (Note 1)       |     |     |   |  |
| 1. | Rights issue                            | At price :  | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / | / ) |   |  |
|    |   |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / | / ) |   |  |
|    |   |             |                    | (dd/IIIII/yyyy)                         |     | ,   | N/A   | N/A  |
|    |   |             |                    | Class of shares issuable (Note 1)       |     |     |   |  |
| 2. | Open offer                              | At price :  | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / | / ) |   |  |
|    |   |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / | / ) | N/A   | N/A  |
|    |   |             |                    |   |     |     |   |  |
|    |   |             |                    | Class of shares issuable (Note 1)       |     |     |   |  |
| 3. | Placing                                 | At price :  | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / | / ) |   |  |
|    |   |             |                    | EGM approval date:                      | ( / | / ) |   |  |
|    |   |             |                    | (dd/mm/yyyy)                            | ,   | ,   | N/A   | N/A  |
|    |   |             |                    | Class of shares issuable (Note 1)       |     |     |   |  |
| 4. | Bonus issue                             |             |                    | Issue and allotment date : (dd/mm/yyyy) | ( / | / ) |   |  |
|    |   |             |                    | EGM approval date:                      | ( / | / ) |   |  |
|    |   |             |                    | (dd/mm/yyyy)                            | ` ' | ,   | N/A   | N/A  |
|    |   |             |                    | Class of shares issuable (Note 1)       |     |     |   |  |
| 5. | Scrip dividend                          | At price :  | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / | / ) |   |  |
|    |   |             |                    | EGM approval date:                      | ( / | / ) |   |  |
|    |   |             |                    | (dd/mm/yyyy)                            | ( / | , , | N/A   | N/A  |

|     | Type of leave                     |                   |   |       |      | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|-----------------------------------|-------------------|---|-------|------|---|---|
|     | Type of Issue                     |                   | Class of shares                                       |       |      |   | monar   |
| 6.  | Repurchase of shares              |                   | repurchased (Note 1)  Cancellation date: (dd/mm/yyyy) | ( / / | )    |   |   |
|     |                                   |                   | EGM approval date:<br>(dd/mm/yyyy)                    | ( / / | )    | <u>N/A</u>  | N/A   |
|     |                                   |                   | Class of shares redeemed (Note 1)                     |       | _    |   |   |
| 7.  | Redemption of shares              |                   | Redemption date : (dd/mm/yyyy)                        | ( / / | )    |   |   |
|     |                                   |                   | EGM approval date:<br>(dd/mm/yyyy)                    | ( / / | )    | N/A   | N/A   |
|     |                                   |                   | Class of shares issuable (Note 1)                     |       | _    |   |   |
| 8.  | Consideration issue At price :    | State currency —  | Issue and allotment date : (dd/mm/yyyy)               | ( / / | )    |   |   |
|     |                                   |                   | EGM approval date:<br>(dd/mm/yyyy)                    | ( / / | )    | N/A   | N/A   |
|     |                                   |                   | Class of shares issuable (Note 1)                     |       | _    |   |   |
| 9.  | Capital reorganisation            |                   | Issue and allotment date : (dd/mm/yyyy)               | ( / / | )    |   |   |
|     |                                   |                   | EGM approval date: (dd/mm/yyyy)                       | ( / / | )    | N/A   | N/A   |
|     |                                   |                   | Class of shares issuable (Note 1)                     |       | _    |   |   |
| 10. | Other (Please specify) At price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy)               | ( / / | )    |   |   |
|     |                                   |                   | EGM approval date: (dd/mm/yyyy)                       | ( / / | )    | N/A   | N/A   |
|     |                                   |                   | Total<br>(Prefe                                       |       | ares | ) N/A<br>N/A  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: LO Tai On   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.